



KWIKTAG for Microsoft Dynamics® Transactional Content Management for Microsoft Dynamics AX®, GP® and NAV®

Optimize Processes, Improve Productivity and Reduce Costs

Fact is, handling documents is slowing down your business; KwikTag® is the solution.

Powerful Content, Case and Business Process Management

Fully embedded within Microsoft Dynamics, Office Suite and SharePoint

KwikTag document-enables your existing systems to provide single-screen access to data and documents in context. Leverage KwikTag's unique embedded approach to eliminate duplicate data entry; scan and populate Dynamics forms automatically from your indexed KwikTag document data, or index and associate documents within Dynamics with on-screen transaction data. Point and click your way through workflow assignment. KwikTag documents are instantly and intelligently retrievable from within Dynamics—or in a KwikTag Web client, SharePoint portal, or third-party application.

Workflow for single documents, or multi-document case folders

KwikTag streamlines the entire life cycle of a document-driven transaction by automating document or multi-document case folder routing and approval, while facilitating the creation or update of related transactions in Dynamics. KwikTag makes it easy to enforce approval policies and quickly view all related documents, reports, process escalations, audit trail and status within a single case view. Flexible workflow tools and intuitive tracking reports allow you to route documents based on your business rules, monitor pending and completed transactions, and delegate or escalation when approvers are unavailable or held in queue. You instantly identify and resolve process bottlenecks.

There's a KwikApp™ for That!

To efficiently meet the needs of your departmental processes, from AP to AR, HR and more, KwikApps solutions include pre-configured Dynamics form mapping, workflow templates and exportable online reports. The growing catalog of KwikApps support AP invoice routing and approval, check/payment approval, Sales Order Processing and AR, Human Resources and more. KwikApps packages include personalization of the configuration for your needs, and always at a fixed, value price.

With KwikTag you will:

- **Streamline Your Business Process**
Connect paper and electronic documents to your Microsoft Dynamics transactions as part of your existing process and automate with workflow
- **Instantly Access Supporting Documentation**
Provides ultimate visibility of key supporting evidence by maintaining documents electronically
- **Simplify Audit, Compliance and Control**
Develop instant, customizable view of document sets and verify the integrity of your processes with one click
- **Eliminate Your Paper Burden**
Remove the need for filing cabinets, storage facilities and the costs to manage them because content is stored in KwikTag's secure, backed-up repository
- **Extend Efficiency Throughout the Enterprise**
KwikTag's enterprise architecture enables all departments to realize its benefits, including remote locations
- **Achieve a Quick Return on Investment**
Implements in days and users train in an hour for immediate productivity gains and cost savings

Practical Solutions

KwikTag delivers value.

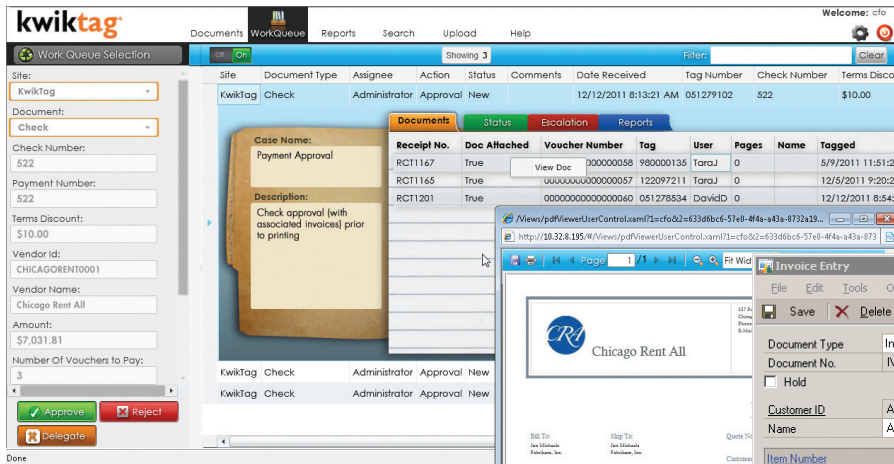
The power of a solution isn't practical if the cost is out of reach. KwikTag balances comprehensive, feature rich Transactional Content Management with affordability, fast implementation, ease of use and maintenance, and low cost of ownership.

No solution deploys easier or faster

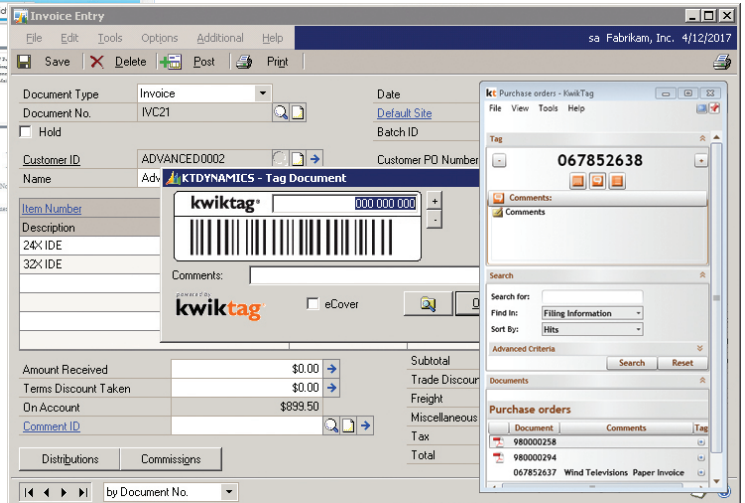
KwikTag is a turnkey solution delivered on a pre-configured appliance which automatically updates and, in the physical version, doubles as a storage server; there is no need for additional IT infrastructure or maintenance. Typical deployments are up and running in only a few days with an integrated, easy to learn, and easy to use application.

“With KwikTag, we are now able to store our A/P and A/R documentation directly from our Dynamics system. We are saving a tremendous amount of time, money and resources.”

- Bill Blyth, CIO, Oldcastle Precast



KwikTag Case Management. Quickly review complex, multi-document cases and submit approvals online.



Add, search and view documents within Microsoft Dynamics GP, AX or NAV

KwikPayables email approval allows approvers to quickly review invoice details and approve/reject with a single click, and on the go! Associated invoices are attached as PDF files for fast, convenient retrieval.

Kwiktag Workflow Invoice Approval
 Applianc@imtagtag.com
 Thu 02/16/2012 1:44 AM
 To: velle demo
 Message: ktagapp01_98000415_1.pdf (49 KB)

Review/Approval Required
 The attached invoice has been routed to you for review and requires your approval. The document details are as follows:

Company ID	Fabrikam, Inc.
Document Date	02/16/2012
Document Number	eret
Purchases Amount	2500
Vendor ID	CHICAGORENT001
Vendor Name	Chicago Rent All
GL Distribution	GL Codes 000-2100-00, Accounts Payable, FAY, \$2,500.00, Credit 500-6150-00, Supplies-Allocated - Consulting/Training, PURCH, \$2,500.00, Debit
Comments	dapd OK

Action Required

Proven Results

As compared to an industry study, 53% more KwikTag customers achieve return on their investment in one year or less. And, over 96% of KwikTag customers renew their maintenance to enjoy KwikTag year after year.

Let us prove to you that KwikTag is the fastest, most convenient and cost-effective way to capture and view documents and automate process workflows throughout your organization.

Contact your KwikTag Reseller or ImageTag to get started!

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